

Monthly Payments for CCTPTA

Self Escrow Service for All Colorado Taxpayers

About Autoagent & Our Products

24

YEARS IN BUSINESS

48

STATES

2,000+

GOVERNMENT OFFICES

\$300B

TAXES PROCESSED

US Based Customer Service & Always Free for Government







EscrowCloud is a free, cloud-based platform that reduces up to 95% of refunds while connecting tax offices with 5,000 escrow partners to automate research, reporting, and deliver payment files—fully compatible with any tax software.



MuniciPay is a secure, PCI DSS Level 1 certified government payment platform that enables counties and municipalities to easily accept credit card and eCheck payments online, in-person, or by phone.



An Idea is Born

Introducing...





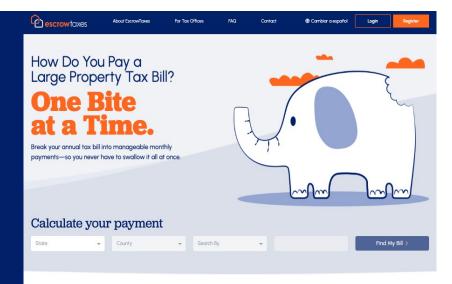


What is it?

EscrowTaxes.com is a self-escrow service built by Autoagent to help homeowners and businesses break up annual property tax bills into simple, manageable monthly payments.

Utilizes the power of EscrowCloud and MuniciPay to estimate, balance, and handle monthly payments – accurately & securely.

It transfers perfectly balanced funds and payments using EscrowCloud to the Tax Office before the due date.



From Search to Stress-Free Property Taxes in Minutes

EscrowTaxes by Autoagent makes it easy for homeowners, landlords, and commercial property managers to turn large property tax bills into predictable, automated monthly payments— protecting your cash flow and eliminating tax-time stress.



Search for your home or property tax record using your name, address, or property ID.



See Your Payment

View an accurate monthly tax payment and know exactly what to expect—no guesswork, no surprises.



Enroll and Rela

EscrowTaxes by Autoagent handles the rest, ensuring your taxes are accurately paid on time to your local tax office. Say goodbye to the stress of big tax bills forever.

Benefits of using EscrowTaxes.com



For Tax Offices

- Provides option to taxpayers to enroll in monthly payments.
- Zero Contracts to enable EscrowTaxes by Autoagent
- Zero Development & Maintenance
- Zero Accounting
- Zero Customer Service
- Zero Cost to Tax Office

For Taxpayers

- Reduces big tax bills and de-stresses cash flow
- Easy to enroll & use
- Communication & transparency
- Secure & compliant
- Accurate & auto balancing when changes are detected

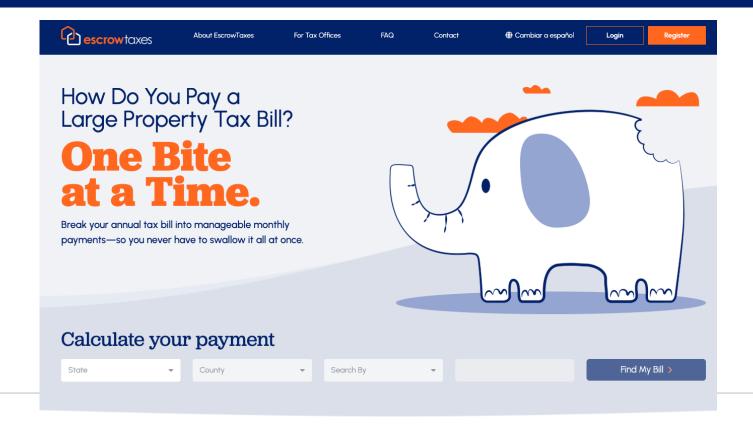




How it works

Step 1: Locate Property on EscrowTaxes.com





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Step 2: View Bill & Estimated Payments



- Taxpayer is presented clear payment schedule, taking remaining months until due date into consideration.
- If upcoming tax year bills are not certified, EscrowTaxes utilizes EscrowCloud to estimate last year's bill +2-3%.

10745 E Maplewood Dr. Greenwood Village Co80111

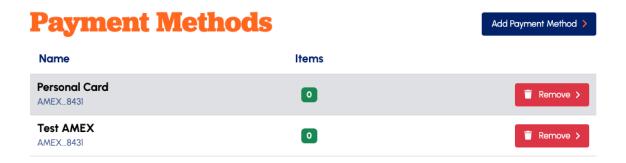
Elbert County Treasurer/Public Trustee, CO

Elbert County Treasurer/Public Trustee, CO R105068	Estimated Tax Bill* \$1,438.91		Billing Period 202 5		ce Total Tax Bi	
Why a	ım I seei	ing an e	stimated	l tax bill?		
An estimated amount is shown Autoagent now o				ill so you can enroll in Escr available later this year.	owTaxes by	
2025 Installment 1 Due Date: Mar Ol, 2026 UNPAID	Tax Bill \$719.46	Penalties \$0.00	Interest \$0.00	Paid \$(0.00)	Total Amoun	
UNFAIL .						
2025 Installment 2 Due Date: Jun 16, 2026 UNPAID	Tax Bill \$719.46	Penalties \$0.00	Interest \$0.00	Paid \$(0.00)	Total Amoun	
	⊞ Estimated Monthly payment amount: \$119.91 × 3 months Last day to pay with EscrowTaxes by Autoagent is Jun 02. 2026*					
ਛ Show payment schedule				E	nroll in Escrow Payments >	

Step 3: Create Account & Add Payment Method



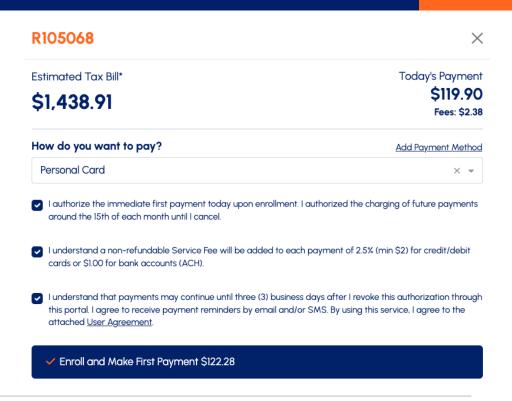
- Securely store multiple payment methods.
- Taxpayers can adjust accounts whenever needed.
- Fully PCI Compliant



Step 4: Agree to Terms & Enroll each Item



- Taxpayer is presented terms before each enrollment.
- First monthly payment is made immediately on enrollment to verify payment method and begin escrow.



Step 5: EscrowTaxes Literally Begins Escrowing Taxes



- Payments run 15th of each month.
- Taxpayers receive communication on upcoming payments, receipts, escrow balances, and payment issues.

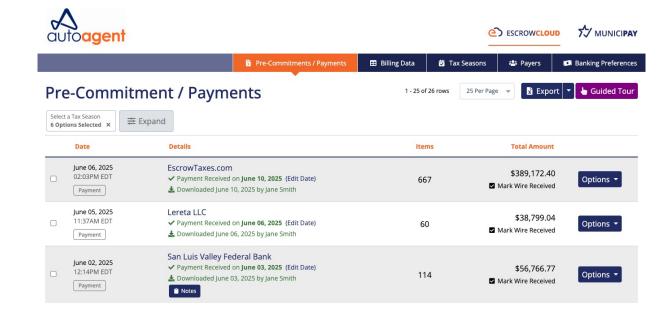
Escrow Items

R100070 Elbert County Treasurer/Public Trustee GabeVisa Save	Last Payment \$35.68 6/5/2025	Next Payment \$35.68 7/15/2025	. More ▼
R100089 Elbert County Treasurer/Public Trustee GabeVisa Save	Last Payment \$7.09 6/6/2025	Next Payment \$7.09 7/15/2025	i More ▼
R105050 Elbert County Treasurer/Public Trustee GabeVisa Save	Last Payment \$49.07 6/23/2025	Next Payment \$49.07 7/15/2025	i More ▼
R100021 Elbert County Treasurer/Public Trustee GabeVisa Save	Last Payment \$44,02 6/23/2025	Next Payment \$44.02 7/15/2025	. More ▼

Finally: Before each due date



- Taxpayers receive notification their payments were sent to their Tax Office.
- Single ACH/Wire released to Tax Office through EscrowCloud just like other banks & tax servicers.



Funds Flow & Product Synergy











- Locate County Bill & View Estimated Payments
- Enroll in EscrowTaxes.com & make first payment.
- Manage stored payment methods
- Cancel escrow and have funds returned
- Transparent Communication

Manages Monthly Payments

BY AUTOAGENT

- Estimates bills from prior year amounts with a slight increase between 2-3% (per CCTPTA).
- Adjusts monthly payments immediately when bill is certified or when changes are detected.

- Funds distributed to Tax Office before due date
- Commitment made on EscrowCloud from payer EscrowTaxes.com containing a balanced payment file of all escrow and payment details



Quick Questions and Answers



Do I need EscrowCloud & MuniciPay?

- Yes, you will need EscrowCloud to utilize EscrowTaxes. The service is powered by EscrowCloud's billing data and bulk commitment process.
- No, you will not need MuniciPay. EscrowTaxes
 operates independently and behind the scenes with
 MuniciPay to process payments. It will not impact
 your ability to utilize MuniciPay today or in the future
 nor will you need any merchant applications to
 submitt. Autoagent is the merchant on record.



What is the cost for Taxpayers?

- \$1 ACH per transaction
- 2.50% Credit / Debit
 - No AMEX
 - \$2 minimum
- This fee covers the interchange rates charged by the processor, platform development and maintenance, customer service, accounting & balancing, and legal requirements to make EscrowTaxes possible.



What if a payment fails or get returned?

- EscrowTaxes will communicate all issues directly with the taxpayer.
- The taxpayer can update their payment methods and resume monthly escrow.
- If full payment cannot be completed in time, escrow will be cancelled and returned to taxpayer.
- All this will be handled by Autoagent with zero burden on the Tax Office.



What if taxpayers want to cancel?

- Cancellations can be completed through their account up to 10 days before the due date.
- All unreleased escrow will be refunded back to the original payment method (minus fees).



Legal & Compliance

- Autoagent has enlisted the services of Holland & Knight to confirm full compliancy with the state of Colorado.
- There are no new contracts between Autoagent and Tax Offices - a simple setup process! BUT if you are not using EscrowCloud yet, a standard agreement is required for that service.
- Online terms & conditions exist between EscrowTaxes
 & Taxpayers and agreed on enrollment.
- All funds are held in individual accounts at Huntington Bank and are protected by FDIC pass-through insurance—offering the highest level of coverage among the top 20 largest banks.



Next Steps for

Existing EscrowCloud Customers



- Visit <u>www.escrowtaxes.com/enroll</u> or scan QR code
- Fill out form and account will be setup in about one week.

Next Steps for

New EscrowCloud Customers

- Contact sales@autoagent.com
- We'll begin onboarding into EscrowCloud
- Once complete, we'll setup on EscrowTaxes



Thank you!